

ABSTRACT

A method for raising capital comprises the steps of  
generating between a first company and a second company a first  
5 agreement granting the first company an option to obligate the  
second company to sell a predetermined volume of equity in the  
first company according to a predefined price structure, during a  
predefined time period and generating a second agreement between  
the first company and a third company, wherein, under the second  
10 agreement the third company is obligated to remedy a predefined  
failure of the second company to fulfill its obligations under  
the first agreement.

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